

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION**

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In re: : Chapter 11
: :
Monroe Hospital, LLC¹ : Case No. 14-07417-JMC-11
: :
Debtor. : Honorable James M. Carr
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**NOTICE OF DEADLINE FOR SUBMITTING
PROOFS OF CLAIM AND SECTION 503(b)(9) CLAIM REQUESTS**

PLEASE TAKE NOTICE that on August 8, 2014 (the “Petition Date”), Monroe Hospital, LLC (the “Debtor”) filed a voluntary petition pursuant to chapter 11 of title 11 of the United States Code.

PLEASE TAKE FURTHER NOTICE that, on September 15, 2014, the Debtor filed the *Motion of the Debtor and Debtor In Possession for an Order Establishing Deadlines for Filing Proofs of Claim and Section 503(b)(9) Claim Requests and Approving the Form and Manner of Notice Thereof* (the “Motion”).²

PLEASE TAKE FURTHER NOTICE that, on September 26, 2014, the United States Bankruptcy Court for the Southern District of Indiana (the “Court”) having jurisdiction over the Chapter 11 Case entered an order (the “Claim Deadline Order”) establishing: (i) October 30, 2014 at 5:00 p.m. (Mountain) (the “General Claim Deadline”) as the deadline for each person or entity, including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, other than Governmental Units (as defined in section 101(27) of the Bankruptcy Code), to file a Proof of Claim against the Debtor for a claim that arose prior to the Petition Date; (ii) February 4, 2015 at 5:00 p.m. (Mountain) (the “Government Claim Deadline”) as the deadline for each Governmental Unit (as defined in section 101(27) of the Bankruptcy Code) to file a Proof of Claim against the Debtor for a claim that arose prior to the Petition Date; and (iii) October 30, 2014 at 5:00 p.m. (Mountain) (the “Section 503(b)(9) Claim Deadline,” and together with the General Claim Deadline and the Government Claim Deadline the “Claim Deadlines”) as the deadline for each person or entity, including, without limitation, individuals, partnerships, corporations, joint ventures and trusts, to file a Section 503(b)(9) Claim Request against the Debtor asserting an administrative claim under section 503(b)(9) of the Bankruptcy Code (each a “Section 503(b)(9) Claim”).

¹ The last four digits of the Debtor’s taxpayer identification number are (9733).

² Capitalized terms used herein and not otherwise defined shall have the meanings given to them in the Motion.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER TO FILE A PROOF OF CLAIM OR SECTION 503(b)(9) CLAIM REQUEST.

If you have any questions with respect to this notice, you may contact the Debtor's claims agent, UpShot Services LLC ("UpShot") at (855) 812-6112.

1. WHO MUST FILE A PROOF OF CLAIM

You MUST file a Proof of Claim if you have a claim that arose prior to the Petition Date, and it is not a claim described in Section 2 below. Acts or omissions of the Debtor that arose prior to the Petition Date may give rise to claims against the Debtor that must be filed by the applicable Claim Deadlines, notwithstanding that such claims may not have matured or become fixed or liquidated as of the Petition Date.

Under Section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (i) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (ii) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to a judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. WHO NEED NOT FILE A PROOF OF CLAIM

You need NOT file a Proof of Claim if:

- a. You have already properly filed a Proof of Claim against the Debtor with the Clerk of the United States Bankruptcy Court for the Southern District of Indiana or UpShot in a form substantially similar to Official Form 10;
- b. Your claim is listed on the Debtor's Schedule D, E, or F, and (i) the claim is not described as "disputed," "contingent," or "unliquidated," (ii) you agree with the amount, nature, and priority of the claim set forth in the Schedules, and (iii) you agree that the claim is an obligation of the Debtor;
- c. Your claim has been allowed by order of the Court entered on or before the Claim Deadlines;
- d. Your claim has been satisfied prior to the Claim Deadlines;
- e. You are an officer, director, or employee of the Debtor asserting a claim for indemnification, contribution, or reimbursement; provided, however, that if you are an officer, director, or employee

of the Debtor you must still file a Proof of Claim if you wish to assert any other claims against the Debtor, unless another exception identified herein applies;

- f. Your claim is allowable under section 503(b) (other than Section 503(b)(9) Claims) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtor's Chapter 11 Case;
- g. You are one of the Debtor's professionals employed by order of this Court and you are only asserting a claim for post-petition services;
- h. You hold an interest in the Debtor, which interest is based exclusively upon ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that if you wish to assert any claim (as opposed to ownership interest) against the Debtor that arises out of or relates to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the security or interest, you must still file a Proof of Claim on or before the Claim Deadlines, unless another exception identified herein applies; and
- i. You hold a claim for which the Court has already fixed a specific deadline to file a Proof of Claim.

YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTOR.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTOR OR THE COURT BELIEVES THAT YOU HAVE A CLAIM.

3. CLAIMS ARISING UNDER EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you are a party to an executory contract or unexpired lease with the Debtor and assert a claim for amounts accrued and unpaid on the Petition Date pursuant to such executory contract or unexpired lease (other than a rejection damages claim), you must file a Proof of Claim for such amounts on or before the applicable Claim Deadlines, unless an exception in Section 2 otherwise applies.

If in addition you hold a claim that arises from the rejection of an executory contract or unexpired lease, you must file a Proof of Claim based on such rejection on or before the later of (i) the applicable Claim Deadlines, or (ii) the date that is thirty (30) days following the effective

date of such rejection (unless the order authorizing such rejection provides otherwise).

4. WHEN AND WHERE TO SUBMIT A PROOF OF CLAIM

All Proofs of Claim must be received on or before the applicable Claim Deadlines by UpShot. Proofs of Claim must be either (i) submitted electronically at <http://www.upshotservices.com/monroehospital> or (ii) sent via first-class United States Mail or overnight delivery to the following address:

Monroe Hospital Claims Processing
c/o UpShot Services LLC
7808 Cherry Creek South Drive, Suite 112
Denver, CO 80231

Proofs of Claim will be timely submitted only if actually received by UpShot on or before the applicable Claim Deadlines. Proofs of Claim may not be delivered by facsimile, telecopy or electronic mail transmission.

5. HOW TO SUBMIT A PROOF OF CLAIM

Attached hereto is a copy of Official Form 10. Additional copies of Official Form 10 may be obtained at <http://www.uscourts.gov/bkforms> or <http://www.upshotservices.com/monroehospital>.

If you submit a Proof of Claim, your Proof of Claim must (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation (if voluminous, attach a summary) or explanation as to why documentation is not available; (iii) be in the English language; (iv) be denominated in United States currency; and (v) conform substantially with Official Form 10.

If you submit a Proof of Claim and wish to receive a file-stamped receipt copy by return mail, you must include with your Proof of Claim an additional copy of your Proof of Claim and a self-addressed, postage-paid envelope.

YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED.

6. WHO MUST SUBMIT A SECTION 503(b)(9) CLAIM REQUEST AND HOW TO FILE A SECTION 503(b)(9) CLAIM REQUEST

All parties who seek to assert an administrative expense claim pursuant to section 503(b)(9) of the Bankruptcy Code against the Debtor (each a “Section 503(b)(9) Claimant”) must submit a Section 503(b)(9) Claim Request. Attached hereto is a copy of a Section 503(b)(9) Claim Request.

Section 503(b)(9) Claim Requests must set forth with specificity: (i) the amount of the

Section 503(b)(9) Claim; (ii) the particular Debtor against which the Section 503(b)(9) Claim is asserted; and (iii) the value of the goods the Section 503(b)(9) Claimant contends the Debtor received within twenty (20) days before the petition Date. Further, the Section 503(b)(9) Claim Request must include a certification that the goods with respect to which the Section 503(b)(9) Claim is being asserted were sold in the ordinary course of business. Finally,. Section 503(b)(9) Claim Requests must: be signed by the claimant, of if the claimant is not an individual, by an authorized agent of the claimant; be in the English language; and be denominated in United States currency.

For any Section 503(b)(9) Claim to be validly and properly filed, a signed original of a completed Section 503(b)(9) Claim Request must be delivered to the Monroe Hospital Claims Processing, c/o UpShot Services LLC, 7808 Cherry Creek South Drive, Suite 112, Denver, CO 80231, with a copy to Bingham Greenebaum Doll LLP, 3500 National City Tower, 101 S. Fifth Street, Louisville, KY 40202 (Attn: James R. Irving).

If you file a Section 503(b)(9) Claim request and wish to receive a file-stamped receipt copy by return mail, you must include with your Section 503(b)(9) Claim Request an additional copy of your Section 503(b)(9) Claim Request and a self-addressed, postage-paid envelope.

YOU SHOULD ATTACH TO YOUR COMPLETED SECTION 503(b)(9) CLAIM REQUEST FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED.

7. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM OR SECTION 503(b)(9) CLAIM REQUEST BY THE APPLICABLE CLAIM DEADLINES

Except with respect to claims described in Section 6 above, to the extent that the Debtor's bankruptcy estate does not have assets in excess of timely-filed, non-duplicative claims and undisputed, non-contingent, liquidated Scheduled claims, any holder of a claim against such Debtor who received notice of the applicable Claim Deadlines (whether such notice was actually or constructively received) and is required, but fails, to submit a Proof of Claim or Section 503(b)(9) Claim Request in accordance with the Claim Deadline Order on or before the applicable Claim Deadlines may be forever barred, estopped, and enjoined from asserting such claim against the Debtor (or filing a Proof of Claim or Section 503(b)(9) Request with respect thereto), and the Debtor and its property be forever discharged from all such indebtedness or liability with respect to such claim, and such holder not be permitted to vote to accept or reject any chapter 11 plan filed in the Chapter 11 Case or participate in any distribution from the Debtor on account of such claim or to receive further notices regarding such claim.

8. THE DEBTOR'S SCHEDULES AND ACCESS THERETO

You may be listed in the Schedules as the holder of a claim against the Debtor.

Interested parties may examine copies of the Schedules at

<http://www.upshotservices.com/monroehospital> or the Court's electronic docket <http://ecf.insb.uscourts.gov> (a PACER login and password are required and can be obtained through the PACER service center at <http://pacer.psc.uscourts.gov>).

If you rely on the Debtor's Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtor's Schedules, and your claim is not listed as "disputed," "contingent," or "unliquidated," you need not file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Claim Deadlines, in accordance with the procedures set forth in this Notice.

If the Debtor amends or supplements its Schedules subsequent to the date hereof, and if an amendment to the Schedules reduces the liquidated amount of a scheduled claim, or reclassifies a Scheduled claim, or newly describes a claim as disputed, contingent or unliquidated and the affected claimant has not filed a proof of claim, that affected claimant may file a proof of claim on the later of (i) the applicable Claim Deadlines or (ii) the first business day following thirty (30) calendar days after the mailing of the notice of such amendment in accordance with Bankruptcy Rule 1009(a), but, in the case of any amendment to the Schedules after the applicable Claim Deadlines where the claimant did not file a proof of claim prior to the applicable Claim Deadline, only to the extent such proof of claim does not exceed the amount scheduled for such claim before the amendment of the Schedules; provided, however, that the claimant is not entitled to an extension of an undisputed, liquidated, non-contingent claim.

9. EFFECT OF SUBSEQUENT NOTICE

If the Debtor determines after the mailing date of this Notice that an additional party or parties should appropriately receive the Claim Deadline Notice, the date by which a proof of claim must be filed by such party or parties shall be the later of (i) the applicable Claim Deadlines or (ii) the date that is thirty (30) calendar days after the mailing of an amended notice to such additional party or parties.

Notwithstanding the above, the last day for any entity asserting a claim arising from the recovery of a voidable transfer will be the later of (i) the applicable Claim Deadlines or (ii) the first business day that is at least thirty (30) calendar days after the mailing of notice of entry of order approving the avoidance of the transfer.

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Dated: September 26, 2014

Respectfully submitted,

/s/ James R. Irving

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